

SOURCES AND USES OF FUNDS

Bosque County, Texas
U/L Tax School Building Bonds, Series 2017

Dated Date	03/01/2017
Delivery Date	03/14/2017

Sources:

Bond Proceeds:	
Par Amount	9,565,000.00
Premium	394,171.60
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	9,959,171.60
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Uses:

Project Fund Deposits:	
Project Fund	9,800,000.00
Delivery Date Expenses:	
Cost of Issuance	97,900.00
Underwriter's Discount	<hr/> 56,306.25
	154,206.25
Other Uses of Funds:	
Additional Proceeds	4,965.35
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	9,959,171.60
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